

Financial Literacy Fund

A richer future



Donor Story

When our donors Sharon & Richard were travelling with their children they took the opportunity to teach them about money. They used the Banqer platform to keep primary aged Harry & Sienna engaged with their learning. It soon became the highlight of the school day for both children and parents. Harry and Sienna learnt about all things money and even purchased their first homes (on Banqer of course).

Fast forward a few years, Sharon & Richard look back on the financial grounding their children had and the influence it has on how they make money decisions today.

We all want the best for our children but why stop at that? Why can't we provide all people in South Canterbury with the very best access to financial education. What if increasing our community's overall financial literacy could result in dramatic positive effects like a reduction in crime, violence and social issues. Our donors believe it can, and they are looking for others to help in this mission to make a better South Canterbury for all.

"It was really fun doing Banqer on the iPad. It didn't feel like school and I learned so much about money. When I grow up I want to run a big business like Amazon or Tesla."

- Harry Spackman, 8yrs

About the Fund

The Financial Literacy Fund has been set up to ensure everyone in South Canterbury has access to financial education and support.

Financial literacy is an essential skill for all individuals to make informed decisions about money and understand how to manage it effectively. This is particularly important for tamariki and rangatahi. The money lessons they learn when young, both good and bad, will likely stick with them through adulthood.

The dream is that this fund will grow to a level where it can provide financial education across all the South Canterbury schools along with supporting services such as the Timaru Budget Service.

Aoraki Foundation

The Aoraki Foundation is South Canterbury's Community Foundation. Governed by a group of experienced volunteer trustees, we provide a trustworthy vehicle for you to contribute to the local causes that really matter to you.

We believe in a better South Canterbury for all, and see this being achieved through the power of giving.

What is a Community Foundation?

Community Foundations are local, independent, and not-for-profit. They run a well-proven model of giving which has been growing across the world for over 100 years, and they are now established in 17 regions in New Zealand.

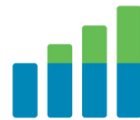
Community Foundations build long-term, reliable funding streams for their local communities by investing and growing the donations they receive. Our smarter giving model ensures your gift to the community is everlasting.

How our unique giving model works

- Donors makes a bequest or donation to the Aoraki Foundation.
- We invest these funds retaining the capital and generating income
- We grow the capital to protect against inflation
- We use the surplus income to support the charities or causes nominated by our donors, in this case Financial Literacy.



YOUR GIFT



IS INVESTED AND GROWN



AND THE ONGOING INCOME EARNED



GOES TO THE LOCAL CAUSES YOU LOVE.



"I was fortunate to grow up in a family that owned a business and I learnt a lot at home. Not every tamariki has that opportunity. Sharon and I want to level the playing field help introduce money concepts at an early age through our locals schools."

- Richard Spackman, Donor

How to support the Financial Literacy Fund

Give Today

You can make a one-off donation that will continue to grow and make a difference in perpetuity.

Give Regularly

Set up a monthly contribution to the fund knowing that your gift will make a difference where it is needed most.

Give in your Will

It is simple to set up a gift in your will. This could be for a percentage of your estate or a specified sum.

All donations qualify for a tax rebate of 33%

Where can I donate?

The simplest way to donate is directly on the Aoraki Foundation website. There is a dedicated page for the Financial Literacy Fund that can be reached from this QR code. Alternatively contact our team for more details.

SCAN ME!



If you would like more information on how to make a difference for Financial Literacy in South Canterbury call Kirsty on 027 766 7157 or email kirsty@orakifoundation.org.nz

www.aorakifoundation.org.nz